



**ASSET INFORMATION  
2020-2021**

CF ID No.: \_\_\_\_\_

Legal Name: \_\_\_\_\_  
Last First Middle (complete) Jr., etc.

Please provide the following information so we may complete the evaluation of your file. **Report information (current values) as of the date of the Free Application for Federal Student Aid, FAFSA. If any item does not apply enter a zero "0". Do not leave any lines blank.**

**Net worth:** current value minus debt.

**Investments:** include real estate (other than your home), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, education IRAs, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc.

**Investment value:** includes the market value of these investments. Do not include the home you live in, cash, savings, checking accounts, the value of life insurance and retirement plans (pension funds, annuities, non-educational IRAs, Keogh plans, etc.) or the value of prepaid tuition plans.

**Investment debt:** only those debts that are related to the investments.

**Business/investment farm debt:** only those debts for which the business was used as collateral.

**Business/investment farm value:** includes the market value of land, buildings, machinery, equipment and inventory, etc.

The following must be answered by the business owner(s) within the student's household:

- 1) Is the business family-owned?  Yes  No
- 2) How many full-time-equivalent employees does the business have? \_\_\_\_\_
- 3) Which household member(s) are owners of the business(es)? \_\_\_\_\_

**NOTE: If any item does not apply enter a "0."**

**Student Assets:**

What is your (and spouse's) total current balance of **cash, savings and checking accounts**?  
 Do not include student financial aid. \$ \_\_\_\_\_

What is the net worth of your (and spouse's) current **investments**? \$ \_\_\_\_\_

What is the net worth of your (and spouse's) current **businesses and/or investment farms**?  
 Do not include a farm that you live on and operate. \$ \_\_\_\_\_

**Parent Section:**(Complete if you were required to report your parents' information on your application)

What is your parents' total current balance of **cash, savings and checking accounts**? \$ \_\_\_\_\_

What is the net worth of your parents' current **investments**? \$ \_\_\_\_\_

What is the net worth of your parents' current **businesses and/or investment farms**?  
 Do not include a farm that your parents live on and operate. \$ \_\_\_\_\_

**Certification:** All of the information on this form is true and complete to the best of my knowledge. I understand that if I purposely give false or misleading information on this form, I may be subject to a \$20,000 fine, a prison sentence or both.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date: MM/DD/YY

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Date: MM/DD/YY